

December 4, 2021

LUXXFOLIO HOLDINGS INC.
AMENDED NI 45-106F1 REPORT OF EXEMPT DISTRIBUTION FILING

Summary of amendment(s):

The report should have stated that shares were distributed to the vendor of the assets, Blackcloud Crypto Investments Ltd., and not the shareholders who received the shares as a dividend. The Form 45-106F1 Report of Exempt Distribution and Schedule 1 have been amended accordingly.

