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British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs, Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
New Brunswick Securities Commission  
Nova Scotia Securities Commission  
Superintendent of Securities, Government of Prince Edward Island  
Director of Securities, Department of Government Services and Lands  
Office of the Yukon Superintendent of Securities  
Department of Justice, Government of the Northwest Territories  
Superintendent of Securities, Government of Nunavut

Dear Sirs/Mesdames:

**Re: Luxxfolio Holdings Inc. (the “Company”)  
Prospectus Supplement to the Final Short Form Base Shelf Prospectus dated November 26,  
2021 (the “Prospectus”)**

We refer to the prospectus supplement dated December 1, 2021 to the short form base shelf prospectus dated November 26, 2021 of the Issuer in relation to the offering of units (the “**Prospectus Supplement**”).

We hereby consent to the reference to our firm name in the introduction and to the reference to our firm name under the heading “Legal Matters” in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement within our knowledge as a result of the services we performed in connection with such document.

This letter is delivered to the addressees pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101.

Yours truly,

**“OWEN BIRD LAW CORPORATION”**

