

FASKEN

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December 1, 2021
File No.: 298361.00036

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

Dear Sirs/Mesdames:

**Re: Luxxfolio Holdings Inc. (the “Issuer”)
Prospectus Supplement to the Final Short Form Base Shelf Prospectus dated November 26,
2021**

We refer to the prospectus supplement dated December 1, 2021 to the short form base shelf prospectus dated November 26, 2021 of the Issuer in relation to the offering of units (the “**Prospectus Supplement**”).

We hereby consent to the reference to our firm name in the introduction and to the reference to our firm name under the heading “Legal Matters” in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement within our knowledge as a result of the services we performed in connection with such opinions.

This letter is delivered to the addressees pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101.

Yours truly,

“FASKEN MARTINEAU DuMOULIN LLP”

