

## UNDERTAKING

**TO:** British Columbia Securities Commission

**Re: Submission of Final Short Form Base Shelf Prospectus (the “Short Form Base Shelf Prospectus”)**

The undersigned, Dean Linden, being the Chief Executive Officer of Luxxfolio Holdings Inc. (the “**Issuer**”), hereby undertakes for and on behalf of the Issuer and not in his personal capacity that:

1. The Issuer will raise a minimum of \$4,500,000 in connection with its first raise under its first prospectus supplement under the Short Form Base Shelf Prospectus.
2. The Issuer will raise minimum proceeds, determined at the time it files the first prospectus supplement to the Short Form Base Shelf Prospectus, sufficient to satisfy its short-term liquidity requirements.
3. The Issuer will use its best efforts to file the first prospectus supplement to the Short Form Base Shelf Prospectus within ten business days of a final receipt being issued for the Short Form Base Shelf Prospectus and, in any event, will withdraw the Short Form Base Shelf Prospectus if the Issuer is unable to raise the \$4,500,000 within 45 days of the receipt for the Short Form Base Shelf Prospectus.

Dated: November 26, 2021.

**Luxxfolio Holdings Inc.**

*“Dean Linden”*

Dean Linden, CEO