



NOTICE OF CHANGE OF AUDITOR

TO: Kenway Mack Slusarchuk Stewart LLP
Smythe LLP
Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Newfoundland and Labrador Office of the Superintendent of Securities Service
Northwest Territories Office of the Superintendent of Securities
Nova Scotia Securities Commission
Nunavut Office of the Superintendent of Securities
Ontario Securities Commission
Prince Edward Island Office of the Superintendent Securities
Financial and Consumer Affairs Authority of Saskatchewan
Yukon Office of the Superintendent of Securities
Canadian Securities Exchange

Luxxfolio Holdings Inc. (the “**Company**”) gives the following notice in accordance with Section 4.11 of *National Instrument 51-102 Continuous Disclosure Obligations* (“**NI 51-102**”) as follows:

- (1) Smythe LLP, Chartered Professional Accountants, (“**Smythe**”) tendered their resignation, upon their own initiative, as auditors of the Company effective September 23, 2021; and the Directors of the Company on September 24, 2021, appointed Kenway Mack Slusarchuk Stewart LLP, Chartered Professional Accountants, (“**KMSS**”) as successor auditors in their place;
- (2) The resignation of Smythe and the appointment of KMSS in their place was considered by the Company’s Audit Committee and, upon the recommendations of the Audit Committee, the Directors of the Company accepted Smythe’s resignation and approved the appointment of KMSS as the Company’s new auditors to fill the vacancy left by Smythe’s resignation;
- (3) Smythe has not expressed any modified opinions on the Company’s financial statements for the fiscal years ended August 31, 2019, and August 31, 2020; and

(4) There have been no “reportable events” (as such term is defined in NI 51-102).

DATED September 24, 2021.

LUXXFOLIO HOLDINGS INC.

By:

“Dean Linden”

Dean Linden, CEO