

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*
("NI 44-101")**

August 9, 2021

To: British Columbia Securities Commission

And to: Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Government of Prince Edward Island – Superintendent of Securities
Department of Government Services and Lands, Newfoundland
Office of the Yukon Superintendent of Securities
Northwest Territories Department of Justice – Superintendent of Securities
Government of Nunavut - Superintendent of Securities

Luxxfolio Holdings Inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Luxxfolio Holdings Inc.

per:

"Dean Linden"

Dean Linden

Chief Executive Officer