

June 30, 2021

LUXXFOLIO HOLDINGS INC. AMENDED NI 45-106 FORM

Summary of amendments:

Made to the NI 45-106 Form, Item 7(f) of the report:

- 1) The NI 45-106 Form has been amended to reflect **2** SK purchasers totaling **\$57,750** for the 2.3 Accredited Investors exemption.
- 2) The NI 45-106 Form has been amended to reflect **6** SK purchasers totaling **\$35,987.50** for the 2.5 Family, friends, and business associates exemption

