

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

BioNxt Solutions Inc. (the “Company”)
Suite 270 - 1820 Fir Street
Vancouver, BC V6J 3B1

Item 2. Date of Material Change

October 27, 2023

Item 3. News Release

A news release announcing the material change referred to in this Material Change Report was disseminated and subsequently filed on SEDAR+ on October 27, 2023.

Item 4. Summary of Material Change

The Company announced the completion of its non-brokered private placement, which completed in three tranches.

Item 5.1 Full Description of Material Change

The Company announced that it had closed its non-brokered private placement, which closed in three tranches. in the amount of 2,050,000 common shares in the capital of the Company (the “Shares”) at a price of \$0.265 per Share for gross proceeds of \$543,250. The total placement size, cumulative of all tranches, was 7,550,000 Shares for gross proceeds of \$2,000,750 (the “Offering”).

The Company intends to use the net proceeds from the Offering to fund its research, development, and commercialization activities and for general working capital purposes.

In connection with the Offering, the Company paid cash finder’s fees in the amount of \$160,060 to an eligible finder.

All securities issued in connection with closing of the Offering are subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

No information was omitted.

Item 8. Executive Officers

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Hugh Rogers, Chief Executive Officer
Telephone: 780-818-6422

Item 9. Date of Report

November 1, 2023