



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver BC V7Y 1L2  
Canada  
Telephone: (604) 899-6500  
Fax: (604) 899-6581  
(BC and Alberta only) 1-800-373-6393

---

RECEIPT

**XPhyto Therapeutics Corp.**

This is the receipt of the **British Columbia Securities Commission** for the **Long Prospectus** of the above Issuers dated **May 17, 2019** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Manitoba**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**May 23, 2019**

*Betty Adema*

---

Betty Adema  
Securities Analyst  
Corporate Finance

SEDAR Project Number 2861115