



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22nd Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue Queen ouest  
Toronto ON M5H 3S8

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## OSC NOTICE TO PUBLIC

**ISSUER:**

Trojan Gold Inc.  
Principal Jurisdiction - Ontario

**DATES:**

Amendment to Preliminary Long Form Prospectus dated April 28, 2021 amending and restating the Preliminary Long Form Prospectus dated February 3, 2021  
Withdrawn on July 28, 2021

**PROJECT NUMBER:**

3169476