

# AJN RESOURCES INC.

Suite 1400 – 1199 West Hastings Street  
Vancouver, BC V6E 3T5  
Telephone 011 44 7496291547

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

**NOTICE IS HEREBY GIVEN** that the annual general and special meeting (the “**Meeting**”) of the shareholders of AJN Resources Inc. (hereinafter called the “**Company**”) will be held in virtual format on Monday, December 11, 2023 at the hour of 11:00 o'clock in the forenoon (Pacific Time) for the following purposes:

1. To receive and consider the report of the directors, the audited financial statements of the Company for the year ended July 31, 2023 and the report of the auditor thereon.
2. To appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, as auditor for the Company for the ensuing year at a remuneration to be fixed by the directors.
3. To determine the number of directors at four (4).
4. To elect four (4) directors to serve until the next annual general meeting of shareholders or until their successors are elected or appointed.
5. To consider and, if thought fit, approve the Company’s omnibus equity incentive compensation plan dated December 11, 2023.
6. To transact such further or other business including, without limitation, such amendments or variations as may properly come before the Meeting or any adjournment thereof.

The board of directors of the Company has fixed the close of business on Monday, November 6, 2023 as the record date for the purpose of determining shareholders entitled to receive notice of the Meeting. Shareholders who are unable to attend the Meeting in person are requested to read, complete, sign and mail the enclosed form of proxy in accordance with the instructions set out in the proxy form and in the information circular accompanying this notice. Please advise the Company of any change in your mailing address. If you are a non-registered shareholder and receive these materials through your broker or another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or intermediary.

**DATED** at the City of Vancouver, in the Province of British Columbia, as of the 11<sup>th</sup> day of November, 2023.

**BY ORDER OF THE BOARD OF DIRECTORS**

*“Klaus Eckhof”*

Klaus Eckhof, President & CEO

### REGISTRATION AND LOG IN PROCESS

To attend the Meeting, please register at least 15 minutes before the scheduled start of the Meeting using one of the following links:

<https://us05web.zoom.us/meeting/register/tZApd-6oqD4tHtycftcQZk91V0Kppz8cEH3J> ; or  
<https://tinyurl.com/mvbttd27k>

After registering, you will receive a confirmation email with access instructions. To ensure a smooth process, the Company asks registered participants to log in by 10:45 am (Pacific Time) on December 11, 2023. Registered shareholders and duly appointed proxyholders will be asked to identify themselves before the beginning of the Meeting with picture ID and by providing the control number from the enclosed form of proxy.