



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

AJN Resources Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **May 10, 2018** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **January 22, 2018**.

May 14, 2018

Allan Lim

Allan Lim, CPA, CA
Manager
Corporate Finance

SEDAR Project Number: 2720770