

October 15, 2024

TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs/Madams:

Re: Happy Belly Food Group Inc. (the "Company")

Notice of Change of Auditor Pursuant to National Instrument NI 51-102-Continuous Disclosure Obligations (the "Instrument")

Pursuant to National Instrument 51-102-Continuous Disclosure Obligations, we have reviewed the information contained in the Notice of Change of Auditor of the Company dated October 3, 2024 ("the **Notice**") and, based on our knowledge of such information at this time, we agree with the statements made in the Notice pertaining to our firm. We advise that we have no basis to agree or disagree with the comments in the Notice relating to Buchanan Barry LLP, Chartered Professional Accountants.

Yours very truly,

MNPLLA

Chartered Professional Accountants

Licensed Public Accountants

