

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

American Pacific Mining Corp. (the “Company”)
Suite 910-510 Burrard Street
Vancouver, BC V6C 3A8

Item 2: Date of Material Change

September 18, 2024.

Item 3: News Release

A news release was issued and disseminated on September 18, 2024 and filed on SEDAR+ (www.sedarplus.ca).

Item 4: Summary of Material Changes

The Company announced that it has engaged Capital Analytica (“Capital”) to provide investor relations and communications services to the Company in exchange for cash compensation of \$120,000. See Item 5 for full details.

Item 5.1: Full Description of Material Change

The Company announced that it has engaged Capital to provide investor relations and communications services to the Company in exchange for cash compensation of \$120,000. The services will include continuing social media consultation regarding engagement and enhancement, social sentiment reporting, social engagement reporting, discussion forum monitoring and reporting, corporate video dissemination, and investor relations services.

The term of the agreement with Capital is for a period of six months beginning on September 18, 2024 and it is expected that services will be provided by Jeff French, the President of Capital. Capital is based in British Columbia and can be reached at 778-872-4551. Capital and its principals are arm’s length to the Company and, as of the date hereof, to the Company’s knowledge, Capital does not own any securities of the Company.

Item 5.2: Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Warwick Smith, CEO

Contact Kristina Pillon, President, High Tide Consulting Corp., 604.908.1695 / Kristina@americanpacific.ca.

Item 9: Date of Report

September 18, 2024.