



NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the holders of common shares of American Pacific Mining Corp. (the “**Company**”) will be held on **Friday, June 7, 2024** at 11:00 a.m. (Pacific Time) via Teams for the following purposes:

1. To receive the audited financial statements of the Company for the financial years ended December 31, 2023 and 2022, the auditor’s report thereon and the management’s discussion and analyses for the financial years ended December 31, 2023 and 2022;
2. To fix the number of directors for the ensuing year at five (5);
3. To elect directors of the Company for the ensuing year;
4. To re-appoint Davidson & Company LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the board of directors to fix the auditor’s remuneration;
5. To re-approve the 10% rolling stock option plan of the Company, as more particularly described in the accompanying Management Information Circular (the “**Circular**”); and
6. To transact such other business as may properly come before the Meeting or at any adjournment thereof.

Accompanying this notice is the Circular. The Circular contains details of matters to be considered at the Meeting.

The Meeting will be held in **virtual only format**, which will be conducted virtually via Teams. Registered shareholders and validly appointed proxyholders may attend the Meeting at:

Meeting Link: <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>
Meeting ID: 259 121 148 580
Passcode: mknMr7

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their common shares will be voted at the Meeting, must complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it by hand, by mail or by fax in accordance with the instructions set out in the form of proxy and in the Circular accompanying this Notice of Meeting.

Shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy and in the Circular to ensure that their common shares will be voted at the Meeting.

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required form of Proxy, you should contact TSX Trust Company at 1-866-600-5869.

DATED at Vancouver, British Columbia, this 3rd day of May, 2024.

AMERICAN PACIFIC MINING CORP.

“Warwick Smith”

Warwick Smith,
CEO