

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

American Pacific Mining Corp. (the “Company”)
Suite 910-510 Burrard Street
Vancouver, BC V6C 3A8

Item 2: Date of Material Change

July 31, 2023.

Item 3: News Release

A news release was issued and disseminated on July 31, 2023 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced officer changes. See Item 5 for full details.

Item 5: Full Description of Material Change

The Company announced that it has appointed Director, Jones Lang as President of the Company, with Eric Saderholm transitioning to the role of Managing Director of Exploration. This transition will free up time and allow Mr. Saderholm to focus on project development and advancement as well as generating and evaluating new projects for the Company.

Jones’ appointment comes at an exciting time for the Company as partner funded project expenditures are expected to total approximately CAD \$30 million for 2023, which includes a 9,000 metre drill program at the Company’s Palmer Project, which commenced last month ([see June 19, 2023 news release](#)).

About Jones Lang

Mr. Lang is an experienced executive leader with nearly 15 years of corporate growth strategy and capital markets experience within the natural resource sector. Mr. Lang has an established track record of securing and managing joint-venture and strategic partnerships with major mining companies. Most recently, Mr. Lang served as the Executive Vice President of Maple Gold Mines Ltd., where he played an important role in bringing Agnico Eagle in as a strategic partner, increasing institutional ownership and research coverage and leading or co-leading property acquisitions and equity financing transactions for the company. He was previously Vice President, Corporate Development with Riverside Resources Inc. where he served as a key member of the leadership group when the company generated income as a prospect generator exploration company through all of the joint-venture and strategic alliance partnerships that Mr. Lang helped secure. In addition to his Leadership: Inventing the Future (George Mason University) and Canadian Securities Course certificates, Mr. Lang received his Bachelor of Commerce degree from Royal Roads University, graduating with distinction. Mr. Lang also graduated with honours from the British Columbia Institute of Technology where he received his Marketing Management Entrepreneurship diploma.

About Eric Saderholm

Mr. Saderholm is a professional Senior Geologist and former Newmont Exploration Manager for the Western US. He has worked on numerous large mines and projects, including Bingham Canyon, Carlin, Midas, Gold Quarry, Twin Creeks, Lonetree, Mule Canyon, Black Pine, Genesis and Yanacocha. He has over four decades of experience in the minerals industry.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Warwick Smith, CEO

Contact Kristina Pillon, President, High Tide Consulting Corp., 604.908.1695 / Kristina@americanpacific.ca.

Item 9: Date of Report

July 31, 2023.