

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

American Pacific Mining Corp. (the “**Company**”)
Suite 910-510 Burrard Street
Vancouver, BC V6C 3A8

Item 2: Date of Material Change

June 7, 2023.

Item 3: News Release

A news release was issued and disseminated on June 7, 2023 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced that it has amended warrants (the “**Warrants**”). See Item 5 for full details.

Item 5: Full Description of Material Change

The Company announced that it intends to extend the expiration date of 3,888,849 Warrants originally issued to the holders on August 12, 2021 pursuant to a private placement by two (2) years.

The Warrants are exercisable into common shares of the Company at a price of \$0.34 per Share and currently have an expiry date of August 12, 2023. The Company wishes to extend the expiry date of the Warrants to 4:00PM PST on **August 12, 2025**. All other terms and conditions of the Warrants, including the exercise price, remain the same.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

The Company omitted the information regarding the exercise of 8,181,964 Warrants at \$0.16 per share for total proceeds of \$1,309,114.24.

Item 8: Executive Officer

Warwick Smith, CEO

Contact Kristina Pillon, President, High Tide Consulting Corp., 604.908.1695 / Kristina@americanpacific.ca.

Item 9: Date of Report

June 8, 2023.