

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

American Pacific Mining Corp. (the “Company”)
Suite 910-510 Burrard Street
Vancouver, BC V6C 3A8

Item 2: Date of Material Change

March 12, 2021.

Item 3: News Release

A news release was issued and disseminated on March 12, 2021 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced management changes. As further described in Item 5 below.

Item 5: Full Description of Material Change

The Company announced the appointment of Alnesh Mohan as CFO and Corporate Secretary of the Company, effective immediately. The appointment of Mr. Mohan filled the vacancy created by the resignation of Norman Wareham as CFO and Corporate Secretary of the Company.

Alnesh Mohan is a finance executive with over 20 years of experience providing advisory services to a wide array of clients. He has been a partner at Quantum Advisory Partners LLP, a professional services firm focused on providing Chief Financial Officer and full-cycle accounting services to private and public companies, since 2005. Acting on behalf of several public companies, Alnesh has acquired considerable experience in financial reporting, corporate governance and regulatory compliance. He holds a Bachelor of Business Administration from Simon Fraser University, a Master’s of Science in Taxation from Golden Gate University and is a Chartered Professional Accountant (CPA, CA).

Mr. Wareham will remain a member of the Company’s board of directors and will continue to assist Mr. Mohan with the daily accounting duties. The Company extends its appreciation to Mr. Wareham for his dedication and contribution to the Company as CFO and Corporate Secretary.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Warwick Smith, CEO

Contact Kristina Pillon, President, High Tide Consulting Corp., 604.908.1695 / Kristina@americanpacific.ca

Item 9: Date of Report

March 12, 2021.