

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

American Pacific Mining Corp. (the “Company”)
Suite 910-510 Burrard Street
Vancouver, BC V6C 3A8

Item 2: Date of Material Change

February 3, 2021.

Item 3: News Release

A news release was issued and disseminated on February 3, 2021 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced that it has acquired 100% of the Tuscarora Gold Project. As further described in Item 5 below.

Item 5: Full Description of Material Change

The Company announced that the final payment of \$150,000 CDN to Novo Resources Corp. for The Tuscarora Gold Project has been made and the Company now owns 100% of the Tuscarora Gold Project.

Further to its news release of August 4, 2020 and November 4, 2020, wherein it was announced that the Company’s subsidiary, American Pacific Mining (US) Inc., entered into a joint venture agreement (the “**Earn-In Agreement**”) with Elko Sun Mining Corp, (“**Elko Sun**”) a private British Columbia company, with respect to the Company’s Tuscarora Gold Project, the Company is pleased to announce that it has acquired 100% ownership of its Tuscarora Gold Project (the “**Option**”), subject to the earn-in of Soldera Mining Corp (SOLD:CSE) (“**Soldera**”) following the final payment by Soldera to Novo Resources Corp. of \$150,000.

About Tuscarora

Tuscarora is a high-grade, gold project located in a prime precious metal district in Nevada, only 35km northeast of the Carlin trend, 20km southwest of the Jerritt Canyon deposit, and 50km east-northeast of the Midas deposit. Tuscarora is under option to Soldera mining Corp. (SOLD:CSE) **More information can be found at:** <https://americanpacific.ca/projects/tuscarora/>

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Warwick Smith, CEO

Contact Kristina Pillon, President, High Tide Consulting Corp., 604.908.1695 / Kristina@americanpacific.ca

Item 9: Date of Report

February 3, 2021.