

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Reporting Issuer**

American Pacific Mining Corp. (the “Company”)  
Suite 910-510 Burrard Street  
Vancouver, BC V6C 3A8

**Item 2: Date of Material Change**

August 17, 2020.

**Item 3: News Release**

A news release was issued and disseminated on August 17, 2020 and filed on SEDAR ([www.sedar.com](http://www.sedar.com)).

**Item 4: Summary of Material Changes**

The Company announced that, effective August 17, 2020 it will commence trading on the OTCQB®. As further described in Item 5 below.

**Item 5: Full Description of Material Change**

The Company announced that, effective August 17, 2020, it will graduate from the OTC Pink Sheets (“OTCPK”) and commence trading on the OTCQB® under the symbol, “USGDF”. The Company has chosen to trade on this US marketplace to provide current and future US-based investors with greater access, ease of trading, home country disclosure, current financial disclosures and Real-Time Level 2 quotes on [www.otcmarkets.com](http://www.otcmarkets.com).

The Company appointed Burns, Figa and Will, Attorneys, to provide guidance with respect to its eligibility to meet the requirements of the OTCQB and to advise the Company on its responsibilities for complying with its U.S. disclosure obligations under the Securities Act of 1934 and Rule 12g3-2 promulgated thereunder in connection with the OTCQB listing and the OTCQB standards for international companies.

**Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7: Omitted Information**

None.

**Item 8: Executive Officer**

Warwick Smith, CEO

Contact Kristina Pillon, President, High Tide Consulting Corp., 604.908.1695 / [Kristina.pillon@gmail.com](mailto:Kristina.pillon@gmail.com)

**Item 9: Date of Report**

August 17, 2020.