

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

American Pacific Mining Corp. (the “Company”)
Suite 910-510 Burrard Street
Vancouver, BC V6C 3A8

Item 2: Date of Material Change

October 31, 2019.

Item 3: News Release

A news release was issued and disseminated on October 31, 2019 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced the appointment of Jones Lang and the resignation of Alnesh Mohan to and from the Board of Directors.

Item 5: Full Description of Material Change

The Company announced the appointment of a new independent Director to the Board, Mr. Jones Lang. Mr. Lang was previously appointed to the advisory board of the Company on [May 7, 2018](#). Lang will now join the board of directors consisting of Warwick Smith (CEO), Eric Saderholm (President), Norman Wareham (CFO) and Kenneth Cunningham (Independent). Alnesh Mohan will step down off the board with the addition of Mr. Lang.

Mr. Lang is a business development and capital markets professional with 10+ years of experience in the natural resource sector. Mr. Lang has significant experience raising capital and negotiating and structuring project acquisitions, as well as joint-venture and strategic alliance partnerships. Jones is currently VP, Corporate Development with Maple Gold Mines Ltd. and previously served as VP, Corporate Development for Riverside Resources Inc. Mr. Lang received his Bachelor of Commerce degree from Royal Roads University, graduating with distinction. Mr. Lang also graduated with honours from the British Columbia Institute of Technology where he received his Marketing Management Entrepreneurship diploma. Mr. Lang’s primary focus has been the precious metals sector, and his extensive business development and capital markets advisory experience will be a major asset and nicely complement the Company’s existing Board of Directors.

About American Pacific Mining Corp.

American Pacific Mining Corp. is a gold explorer focused on precious metal opportunities in the Western United States. Tuscarora is a high-grade, early stage gold project located in a prime precious metal district in Nevada, only 35km northeast of the Carlin trend, 20km southwest of the Jerritt Canyon deposit, and 50km east-northeast of the Midas deposit. American Pacific is Eyeing a Gold Discovery amidst gold’s next bull market.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Warwick Smith, CEO
T: 1.866.646.5389
E: investor@americanpacific.ca

Market Smart
T: 1.877.261.4466
E: info@marketsmart.ca

Item 9: Date of Report

October 31, 2019.