

CSE: USGD

NEWS RELEASE

American Pacific Mining Announces US Trading Symbol "USGDF"

VANCOUVER—April 16, 2018—American Pacific Mining Corp (CSE: *USGD* / FWB: *1QC* / OTC: *USGDF*) ("APM" or the "Company") is pleased to announce that shares have been approved for quotation on the OTC Pink Open Market under the trading symbol "<u>USGDF</u>". This is an initial step towards increasing visibility and liquidity of the company throughout Canada and the US.

"The US symbol will help us reach a broader North American investor audience as we gain a deeper understanding of the geology at Tuscarora. We are ramping up quickly towards drilling," commented Warwick Smith, CEO & Director. "A number of new projects are coming to us for review right now as well. I expect a busy year ahead."

About the OTC Markets

Subscribing broker-dealers view and publish quotes and negotiate trades in OTCQX®, OTCQB® and Pink® securities on the SEC-registered Alternative Trading System, OTC Link® ATS, an interdealer quotation and trade messaging system. The Pink Open Market provides brokers a platform for transparent trading and best execution in any security. There are no financial standards or disclosure requirements. A wide spectrum of companies are traded on this market, including foreign companies that limit their disclosure in the US.

About Us

American Pacific Mining Corp. is a new gold explorer focused on precious metal opportunities in the Western United States. Tuscarora is a high-grade, early stage gold project located in a prime precious metal district in Nevada, only 35km northeast of the Carlin trend, 20km southwest of the Jerritt Canyon deposit, and 50km east-northeast of the Midas deposit. American Pacific is *Eyeing a Gold Discovery* amidst gold's next bull market.

On Behalf of the Board of American Pacific Mining Corp.

"Warwick Smith" CEO & Director

Corporate Office: Suite 910 – 510 Burrard Street Vancouver, BC V6C 3A8 Canada

Investor Relations: investor@americanpacific.ca Phone: 1-866-646-5389

Forward-looking Information

Some statements in this news release contain forward-looking information (within the meaning of Canadian securities legislation) including, without limitation, statements as to planned exploration activities and the expected timing of the receipt of results. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, without limitation, customary risks of the mineral resource industry as well as the performance of services by third parties.

Forward-looking statements are statements that are not historical facts; they are generally, but not always, identified by the words "expects," "plans," "anticipates," "believes," "intends," "estimates," "projects," "aims," "potential," "goal," "objective," "prospective," and similar expressions, or that events or conditions "will," "would," "may," "can," "could" or "should" occur, or are those statements, which, by their nature, refer to future events. The Company cautions that Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made and they involve a number of risks and uncertainties. Consequently, there can be no assurances that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

The CSE has neither approved nor disapproved the contents of this news release. Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.