

CSE: USGD

NEWS RELEASE

American Pacific Mining Lists in Germany, Ticker Symbol "1QC"

VANCOUVER—March 29, 2018—American Pacific Mining Corp (CSE: **USGD** / FWB: **1QC**) ("APM" or the "Company") is pleased to announce that common shares of the company are now trading on the Frankfurt Stock Exchange under the symbol "1QC".

"Listing American Pacific on the Frankfurt Exchange was a logical step to assist our overseas' investor base. Many of the participants in the special warrant financing before the Initial Public Offering are from Europe, this should make the process easier for those investors," commented CEO Warwick Smith.

The Frankfurt Stock Exchange is one of the world's largest trading centres for securities. With a share in turnover of more than 85 per cent, it is the largest of Germany's seven stock exchanges. The Frankfurt Stock Exchange facilitates advanced electronic trading, settlement and information systems. It meets the steadily growing requirements of cross-border trading. Besides the specialist trading at Frankfurt Stock Exchange, its fully electronic trading system Xetra® is one of the leading electronic trading platforms in the world, attractive for foreign investors and market participants. Today, the Frankfurt Stock Exchange is an international trading centre. This is also reflected in the structure of its participants. Of the approximately 200 market participants, roughly half are from countries other than Germany.

About Us

American Pacific Mining Corp. is a new gold explorer focused on precious metal opportunities in the Western United States. Tuscarora is a high-grade, early stage gold project located in a prime precious metal district in Nevada, only 35km northeast of the Carlin trend, 20km southwest of the Jerritt Canyon deposit, and 50km east-northeast of the Midas deposit. American Pacific is *Eyeing a Gold Discovery* amidst gold's next bull market.

On Behalf of the Board of American Pacific Mining Corp.

"Warwick Smith" CEO & Director

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Forward-looking Information

Some statements in this news release contain forward-looking information (within the meaning of Canadian securities legislation) including, without limitation, statements as to planned exploration activities and the expected timing of the receipt of results. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, without limitation, customary risks of the mineral resource industry as well as the performance of services by third parties.

Forward-looking statements are statements that are not historical facts; they are generally, but not always, identified by the words "expects," "plans," "anticipates," "believes," "intends," "estimates," "projects," "aims," "potential," "goal," "objective," "prospective," and similar expressions, or that events or conditions "will," "would," "may," "can," "could" or "should" occur, or are those statements, which, by their nature, refer to future events. The Company cautions that Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made and they involve a number of risks and uncertainties. Consequently, there can be no assurances that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

The CSE has neither approved nor disapproved the contents of this news release. Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.