

# ACME LITHIUM INC.

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## NEWS RELEASE

April 6, 2021, Vancouver, British Columbia — ACME Lithium Inc. (the “Company”) advises it has refiled its December 31, 2020 interim financial statements following a review of the statements by the Company’s auditors. The review was undertaken in conjunction with the Company’s filing of a Listing Statement with the Canadian Securities Exchange (CSE), as part of the Company’s application to list on the CSE. There were no material changes to the Company’s aggregate assets, liabilities or net loss. The material change of note was the adjustment of the timing of the Company’s issuance of securities pursuant to its amalgamation with 1266291 B.C. Ltd. This resulted in reversing common shares by \$400,500, recognizing shares to be issued of \$448,800, and recognizing amalgamation expense of \$48,300. The common shares were originally recognized as part of a share subscription by reclassifying it as shares to be issued. The purpose of this adjustment is that the share issuance was determined to have occurred subsequent to period end. Readers are encouraged to review the restated financial statements and MD&A, or to contact the Company for details.

On behalf of the Board of Directors,

*Stephen Hanson*

Stephen Hanson, CEO