

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER  
NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS ("NI 44-101")**

March 25, 2021

TO: British Columbia Securities Commission (as principal regulator)  
Ontario Securities Commission  
Autorité des Marchés Financiers

Entheon Biomedical Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus.

This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**ENTHEON BIOMEDICAL CORP.**

Per: "Timothy Ko"  
Name: Timothy Ko  
Title: Chief Executive Officer and Director