

## Auditor's Consent

Autorité des marchés financiers  
Ontario Securities Commission  
British Columbia Securities Commission

---

**Raymond Chabot  
Grant Thornton LLP**  
Suite 2000  
National Bank Tower  
600 De La Gauchetière Street West  
Montréal, Québec H3B 4L8

T 514-878-2691

We refer to the Prospectus of M.P.V. Exploration Inc. (hereinafter the "Company"), dated April 5, 2018, relating to the distribution of between 1,750,000 and 5,000,000 units consisting of one common share and one common share purchase warrant of the Company at a price of \$0.20 per unit. Each warrant entitles the holder thereof to acquire one common share at a price of \$0.30 for a period of 24 months following the closing day.

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated August 30, 2017 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at March 31, 2017, March 31, 2016 and April 1<sup>st</sup>, 2015;
- Statements of net loss and comprehensive loss, statements of changes in equity and statements of cash flows for the years ended March 31, 2017 and March 31, 2016, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

1

*Raymond Chabot Grant Thornton LLP*

Montreal

April 5, 2018

---

<sup>1</sup> CPA auditor, CA public accountancy permit no. A115879