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## Transactio Corporate Finance Lawyers LLP

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April 5, 2018

Via SEDAR

**Autorité des marchés financiers**

-and-

**Ontario Securities Commission**

-and-

**British Columbia Securities Commission**

Re: M.V.P. Explorations Inc.  
Final Long Form Prospectus dated April 5, 2018

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Dear Sirs/Mesdames,

We refer to the final long form prospectus of M.P.V. Explorations Inc. (the "**Corporation**") dated April 5, 2018 (the "**Prospectus**") relating to the distribution of units by the Corporation.

We hereby consent to the references to our firm name on the third cover page of the Prospectus and under the heading "Experts" of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services performed by us in connection with such opinion.

Yours truly,

**Transactio Corporate Finance Lawyers LLP**

*(s) Transactio Corporate Finance Lawyers LLP*