

March 20, 2019

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Foreshore Exploration Partners Corp.

We refer to the amended and restated non-offering preliminary prospectus of Foreshore Exploration Partners Corp. (“the Company”) dated March 20, 2019 relating to allowing the Company to comply with Policy 2 – *Qualifications for Listing* of the Canadian Securities Exchange (“CSE”) in order for the Company to meet one of the eligibility requirements for the listing of its common shares on the CSE.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated February 28, 2019 to the directors of the Company on the following financial statements:

- Statement of financial position as at October 31, 2018; and
- Statement of comprehensive loss, statement of changes in shareholders’ equity, and statement of cash flows for the period from November 1, 2017 to October 31, 2018 and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



CHARTERED PROFESSIONAL ACCOUNTANTS