



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

OSC NOTICE TO PUBLIC

ISSUER:

Ayr Wellness Inc. (formerly, Ayr Strategies Inc.)
Principal Jurisdiction - Ontario

DATES:

Amendment No. 1 dated March 1, 2023 to the Preliminary Short Form Base Shelf Prospectus dated November 30, 2022
Withdrawn on May 30, 2023

PROJECT NUMBER:

3468897