

**APPENDIX B TO NATIONAL INSTRUMENT 41-101
GENERAL PROSPECTUS REQUIREMENTS**

**ISSUER FORM OF SUBMISSION TO
JURISDICTION AND APPOINTMENT OF
AGENT FOR SERVICE OF PROCESS**

1. Name of issuer (the "**Issuer**"): Ayr Strategies Inc.

2. Jurisdiction of incorporation, or equivalent, of Issuer: British Columbia

3. Address of principal place of business of Issuer: 590 Madison Avenue, 26th Floor, New York, New York, 10022

4. Description of securities (the "**Securities**"): Subordinate Voting Shares, Restricting Voting Shares, Limited Voting Shares, Warrants, Subscription Receipts, Debt Securities, Convertible Securities, Units

5. Date of the prospectus (the "**Prospectus**") under which the Securities are offered:
December 17, 2020

6. Name of agent for service of process (the "**Agent**"): 152928 Canada Inc.

7. Address for service of process of Agent in Canada (the address may be anywhere in Canada): 5300 Commerce Court West, 199 Bay Street, Toronto, Ontario M5L 1B9

8. The Issuer designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "**Proceeding**") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus or the obligations of the Issuer as a reporting issuer, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring such Proceeding.
9. The Issuer irrevocably and unconditionally submits to the non-exclusive jurisdiction of
 - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces and territories of Canada in which the securities are distributed under the Prospectus; and
 - (b) any administrative proceeding in any such province or territory,

in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus or the obligations of the issuer as a reporting issuer.

10. Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
11. Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before any change in the name or above address of the Agent.
12. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of Ontario.

[SIGNATURE PAGE FOLLOWS.]

Dated: December 17, 2020

Ayr Strategies Inc.

(Signed) "Jonathan Sandelman"

Signature of Issuer

Jonathan Sandelman
Chairman, Chief Executive Officer and
Corporate Secretary

Print name and title of signing officer of Issuer

AGENT

The undersigned accepts the appointment as agent for service of process of Ayr Strategies Inc. under the terms and conditions of the appointment of agent for service of process stated above.

Dated: December 17, 2020

152928 Canada Inc.

(Signed) "Jeffrey Elliott"

Signature of Agent

Jeffrey Elliott, Vice President

Print name of person signing and, if Agent is not an individual, the title of the person