

AYR STRATEGIES INC.

**CHANGE OF STATUS NOTICE
PURSUANT TO SECTION 11.2 OF NATIONAL INSTRUMENT 51-102 - *Continuous
Disclosure Obligations***

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities (Yukon Territory)
Northwest Territories Securities Office
Nunavut Securities Office

RE: Change of Status Notice pursuant to Section 11.2 of National Instrument 51-102 -
Continuous Disclosure Obligations ("**NI 51-102**")

Pursuant to Section 11.2 of NI 51-102, Ayr Strategies Inc. (the "**Company**") hereby gives notice that effective at the close of trading on August 16, 2019 the Company voluntarily delisted from the Neo Exchange and was listed on the Canadian Securities Exchange as of market open on August 19, 2019. As a result, the Company is classified as a "venture issuer" as defined in NI 51-102.

DATED this 22nd day of August, 2019.

AYR STRATEGIES INC.

(Signed) "Jennifer Drake"

Name: Jennifer Drake

Title: Interim Chief Financial Officer