## FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS - PARTICIPATION FEE

## MANAGEMENT CERTIFICATION

(the "Form") being submitted hereunder to	ing issuer noted below have examined this Form 13-501F1 of the Alberta Securities Commission and certify that to my iligence, the information provided in the Form is complete
(Signed) "Carmelo Marrelli"  Name: Carmelo Marrelli  Title: Chief Financial Officer	March 29, 2019 Date:
Reporting Issuer Name:	Cannabis Strategies Acquisition Corp.
End date of previous financial year:	December 31, 2018
Type of Reporting Issuer:	☐ Class 1 reporting issuer ☐ Class 3B reporting issuer
Highest Trading Marketplace:	NEO Exchange Inc.
Market value of listed or quoted equity see	<u>curities</u> :
<b>Equity Symbol</b>	CSA.A
1st Specified Trading Period (dd/mm/yy)	01/10/18 to 31/12/18
Closing price of the security in the class trading day of the specified trading period was listed or quoted on the highest trading	in which such security
Number of securities in the class or securities in the class of the	· · · · · · · · · · · · · · · · · · ·
Market value of class or series	(i) x (ii) \$200,373,250 (A)
2 <sup>nd</sup> Specified Trading Period (dd/mm/yy)	<u>n/a</u> to <u>n/a</u>
Closing price of the security in the class trading day of the specified trading period is was listed or quoted on the highest trading	in which such security
Number of securities in the class or se outstanding at the end of the last trading trading period	

Market value of class or series	(iii) x (iv)	\$ n/a	(B)
3 <sup>rd</sup> Specified Trading Period (dd/mm/yy)n/a	to n,	<u>/a</u>	
Closing price of the security in the class or series of trading day of the specified trading period in which such was listed or quoted on the highest trading marketplace	ch security	\$ n/a	(v)
Number of securities in the class or series of succoutstanding at the end of the last trading day of the trading period	•	n/a	(vi)
Market value of class or series	(v) x (vi)	\$ n/a	(C)
4 <sup>th</sup> Specified Trading Period (dd/mm/yy)n/a	to n,	<u>/a</u>	
Closing price of the security in the class or series of trading day of the specified trading period in which such was listed or quoted on the highest trading marketplace	ch security	\$ n/a	(vii)
Number of securities in the class or series of succoutstanding at the end of the last trading day of the trading period	•	n/a	(viii)
Market value of class or series	(vii) x (viii)	\$ n/a	(D)
5th Specified Trading Period (dd/mm/yy)n/a	to	n/a	
Closing price of the security in the class or series of trading day of the specified trading period in which such was listed or quoted on the highest trading marketplace	ch security	\$ <u>n/a</u>	(ix)
Number of securities in the class or series of such securioutstanding at the end of the last trading day of the spetrading period	•		(x)
Market value of class or series	(ix) x (x)	\$ <u>n/a</u>	(E)
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))		.250	(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

## Market value of listed or quoted equity securities:

Equity Symbol	CSA.WT	<del></del>	
1st Specified Trading Period (dd/mm/yy)	01/10/18 to	31/12/18	
Closing price of the security in the class or seday of the specified trading period in whilsted or quoted on the highest trading market	ich such security was		(i)
Number of securities in the class or se outstanding at the end of the last trading trading period		•	(ii)
Market value of class or series	(i) x (ii	\$61,346,467.50	(A)
<b>2</b> <sup>nd</sup> <b>Specified Trading Period</b> (dd/mm/yy)	n/a to n/a	<u>.                                    </u>	
Closing price of the security in the class of trading day of the specified trading period in was listed or quoted on the highest trading m	which such security	\$ n/a	(iii)
Number of securities in the class or serioutstanding at the end of the last trading trading period		n/a	(iv)
Market value of class or series	(iii) x (iv)	\$ n/a	(B)
<b>3</b> rd <b>Specified Trading Period</b> (dd/mm/yy)	n/a to	n/a	
Closing price of the security in the class of trading day of the specified trading period in was listed or quoted on the highest trading m	which such security	\$ n/a	(v)
Number of securities in the class or serioutstanding at the end of the last trading trading period	-	n/a	(vi)
Market value of class or series	(v) x (vi)	\$ n/a	(C)
4th Specified Trading Period (dd/mm/yy) _	n/a to n/a	<u> </u>	
Closing price of the security in the class of trading day of the specified trading period in was listed or quoted on the highest trading m	which such security	\$ n/a	(vii)
Number of securities in the class or seri	es of such security	n/a	(viii)

outstanding at the end of the last trading of trading period	day of the speci	fied		
Market value of class or series	(vii) x (	viii)	\$ n/a	(D)
5th Specified Trading Period (dd/mm/yy)	n/a	to _	n/a	
Closing price of the security in the class of trading day of the specified trading period in was listed or quoted on the highest trading m	which such secu		\$ <u>n/a</u>	(ix)
Number of securities in the class or series of s outstanding at the end of the last trading day trading period				(x)
Market value of class or series	(ix) ?	x (x)	\$ <u>n/a</u>	(E)
Average Market Value of Class or Series (Calculate the simple average of the market value of the for each applicable specified trading period (i.e. A through		urity	<u>\$61,346,467.50</u>	(2)
(Repeat the above calculation for each other class or ser applicable) that was listed or quoted on a marketplace a			1 0 ,	ıbsidiary, if
Market value of listed or quoted equity secur	ities:			
<b>Equity Symbol</b>	CSA.R	RT		
1st Specified Trading Period (dd/mm/yy)	01/10/18	to _	31/12/18	
Closing price of the security in the class or se day of the specified trading period in whi listed or quoted on the highest trading marke	ch such security	_		(i)
Number of securities in the class or securities at the end of the last trading trading period		-		(ii)
Market value of class or series	(i	i) x (ii)	\$16,484,625.60	(A)
2 <sup>nd</sup> Specified Trading Period (dd/mm/yy)	n/a to	n/a		
Closing price of the security in the class of trading day of the specified trading period in was listed or quoted on the highest trading m	which such secu		<u>\$ n/a</u>	(iii)
Number of securities in the class or serioutstanding at the end of the last trading of		-	n/a	(iv)

(iii) x (iv)	\$ n/a	(B)
/ <u>a</u> to	n/a	
eries on the last ich such security etplace	\$ n/a	(v)
of such security of the specified	<u>n/a</u>	(vi)
(v) x (vi)	\$ n/a	(C)
<u>/a</u> to <u>n/a</u>	1	
eries on the last ich such security etplace	\$ n/a	(vii)
of such security of the specified	<u>n/a</u>	(viii)
(vii) x (viii)	\$ n/a	(D)
to_	n/a	_
eries on the last ich such security etplace	\$ <u>n/a</u>	(ix)
security ne specified		(x)
(ix) x (x)	\$ <u>n/a</u>	(E)
s or series of security above))	\$16,484,625.60	(3)
		subsidiary, if
\$		(4)
	eries on the last ich such security etplace  of such security of the specified  (v) x (vi)  /a to	of such security n/a of the specified  (v) x (vi) \$ n/a  (v) x (vi) \$ n/a  (v) x (vi) \$ n/a  (vii) x (viii) \$ n/a  (vii) x (viii) \$ n/a  (viii) x (viii) \$ n/a

(Provide details of how value was determined)

Capitalization for the previous financial	(1) + (2) + (3) + (4)	\$278,204,343.10
year		
Participation Fee		\$ <u>14,000.00</u>
Late fee, if applicable	\$ <u>n/a</u>	
<b>Total Fee Payable</b> (Participation Fee plus Late Fee)	\$ <u>14,000</u>	.00