



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

Cannabis Strategies Acquisition Corp.

This is the receipt of the **Ontario Securities Commission** for the **Second Amended and Restated Preliminary Prospectus** dated **December 12, 2017** (the amended preliminary prospectus) amending and restating the **Preliminary Prospectus** of the above Issuer dated **November 15, 2017**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon and Nunavut**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

December 13, 2017

Huston Loke

Huston Loke
Director, Corporate Finance Branch

SEDAR Project # 2694302