

**Permex Petroleum Corporation
Suite 500-666 Burrard Street
Vancouver, British Columbia V6C 2X8**

**NOTICE OF SPECIAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON AUGUST 2, 2022**

NOTICE IS HEREBY GIVEN that a Special General Meeting (the "**Meeting**") of the holders (the "**Shareholders**") of common shares ("**Common Shares**") of Permex Petroleum Corporation (the "**Company**") will be held at 10th Floor, 595 Howe Street, Vancouver, British Columbia, V6C 2T5, on August 2, 2022 at 10:00 a.m. (Pacific Time) for the following purposes:

1. to consider and if thought fit, pass a special resolution to approve the adoption of new articles of the Company, as more particularly set out in the accompanying Circular and in the form attached as Schedule "A" to the Circular; and
2. to transact such further or other business as may properly come before the Meeting and any adjournment(s) thereof.

This notice is accompanied by a Circular and either a form of proxy for registered Shareholders or a voting instruction form for beneficial Shareholders. The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular.

The board of directors of the Company has fixed the record date for the Meeting at the close of business on June 22, 2022 (the "**Record Date**") for determining Shareholders entitled to receive notice of, and to vote at the Meeting and any postponement or adjournment of the Meeting, unless any such Shareholder transfers such Common Shares after the Record Date and the transferee of those Common Shares establishes that the transferee owns the Common Shares and demands, not later than ten days before the Meeting, that the transferee's name be included in the list of Shareholders entitled to vote at the Meeting, in which case such transferee shall be entitled to vote such Common Shares at the Meeting.

The accompanying Circular provides instructions on the various methods that a Shareholder can use to have vote their Common Shares at the Meeting, including instructions regarding voting in person, by mail, by internet, or by phone.

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required form of proxy, you should contact TSX Trust Company by telephone at 1-866-600-5869 (toll free in North America), by fax at 416-361-0470 or by e-mail at tmxeinvestorservices@tmx.com.

DATED at Vancouver, British Columbia this 22nd day of June, 2022.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) "Mehran Ehsan"

Mehran Ehsan
President, Chief Executive Officer and Director