

MKM ENGINEERING
Oil and Gas Consulting Services
3905 Sagamore Hill Court
Plano, Texas 75025

March 7, 2018

TO: Permex Petroleum Corporation (the "**Company**")
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission

We refer the Company's prospectus dated March 7, 2018 (together with the documents incorporated by reference therein, the "**Prospectus**") and to our report dated February 17, 2018 evaluating the crude oil, natural gas and natural gas liquids reserves of the Company and the net present values of future net revenue for these reserves as of September 30, 2017 (the "**Report**").

We hereby consent to the use of our firm's name and to the use of the Report in the Prospectus and in the documents incorporated by reference in the Prospectus.

We have read the Prospectus and the documents incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained in therein that are derived from the Report or that are within our knowledge as a result of the services performed by us in preparing the Report.

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Per: *"Michele K. Mudrone"*
Michele K. Mudrone, P.E