

NOTICE TO READER

NERDS ON SITE INC. (“NOS”)

MANAGEMENT’S DISCUSSION AND ANALYSIS

FOR THE YEAR ENDED MAY 31, 2019

NOS is hereby refiling its Management Discussion and Analysis (“MD&A”) for the year ended May 31, 2019. The prior MD&A filed on September 30, 2019 had a typo with incorrect date read as September 26, 2019. The date has been corrected to read September 30, 2019.

/s/ Rakesh Malhotra

Chief Financial Officer