

**SIXTY NORTH GOLD MINING LTD.**  
(the “Company”)

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**Change of Status Report Pursuant to Section 11.2 of National  
Instrument 51-102, Continuous Disclosure Obligations (“NI 51-102”)**

Pursuant to Section 11.2 of NI 51-102, the Company hereby advises that it has become a “venture issuer” as defined in NI 51-102 effective April 17, 2018 at which time the Company’s common shares were listed on the Canadian Securities Exchange.

Dated this 18<sup>th</sup> day of April, 2018.

**SIXTY NORTH GOLD MINING LTD.**

Per: “Ronald Handford”  
**Ronald Handford,**  
Chief Executive Officer and Director