



**NOTICE OF CHANGE OF AUDITOR
(NATIONAL INSTRUMENT 51-102)**

To: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission (New Brunswick)
Manitoba Securities Commission
Government of Newfoundland and Labrador, Financial Services Regulation
Division
Nova Scotia Securities Commission
Ontario Securities Commission
Prince Edward Island Office of the Attorney General
Canadian Securities Exchange

And To: Crowe MacKay & Company, Chartered Professional Accountants
("Crowe")

And to: Smythe LLP, Chartered Professional Accountants ("Smythe")

In accordance with section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI51-102") the Audit Committee and the Board of Directors of Forte Minerals Corp. ("**the Company**"), hereby provide notices that Crowe MacKay & Company has, at the request of the Company, resigned as the Company's auditor effective September 28, 2022 and the Board of Directors of the Company have subsequently appointed Smythe LLP as the successive auditor.

In accordance with NI 51-102, we confirm that:

- (a) At the request of the Company, Crowe was asked to resign as auditor of the Company to facilitate the appointment of Smythe effective as of September 28, 2022.
- (b) Crowe has not expressed any modified opinion in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Crowe issued an audit report in respect of the Company and the date of this notice;
- (c) The resignation of Crowe and appointment of Smythe as the auditor of the Company were considered and approved by the audit committee and the board of directors of the Company;

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(d) In the opinion of the board of directors of the Company no reportable events (as defined in section 7(e) of NI 51-102) have occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which Crowe issued an audit report in respect of the Company and the date of this notice; and

(e) This notice, the resignation of Crowe and the consent of Smythe has been reviewed by the audit committee and the board of directors of the Company.

DATED at Vancouver, B.C. this September 28, 2022.

FORTE MINERALS CORP.

"Patrick Elliott"

Patrick Elliott

President & Director

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