

FORTE MINERALS CORP.

UNDERTAKING

TO: British Columbia Securities Commission, as Principal Regulator

AND TO: Ontario Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
New Brunswick Securities Commission
Nova Scotia Securities Commission
Director of Securities, Department of Government Services and Lands, Province of
Newfoundland and Labrador
Superintendent of Securities, Government of Prince Edward Island

Reference is made to the final prospectus of Forte Minerals Corp. (the "**Corporation**") dated November 12, 2021 (the "**Prospectus**") and to subsection 9.2(a)(xii) of National Instrument 41-101 – *General Prospectus Requirements*. Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Prospectus.

The Corporation hereby undertakes that it will file a conformed copy of the Warrant Indenture, promptly upon execution and, in any event, no later than seven days after the completion of the Offering.

Dated this 12th day of November, 2021.

FORTE MINERALS CORP.

Per: (signed) "Patrick Elliott"

Patrick Elliott
Chief Executive Officer