



**Crowe MacKay LLP**

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November 12, 2021

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service, Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames:

Re: Forte Minerals Corp.

We refer to the final prospectus of Forte Minerals Corp. (the "Company") dated November 12, 2021 (the "Prospectus") relating to the distribution and offering of an aggregate of 8,333,333 units at \$0.30 per unit, each unit consisting of one common share and one common share purchase warrant of the Company, with an over-allotment option of up to 15% of the units sold at the same terms.

We consent to being named and to the use, through inclusion in the above-mentioned Prospectus, of our report dated May 5, 2021 to the directors of the Company on the following consolidated financial statements:

consolidated statements of financial position as at December 31, 2020 and December 31, 2019;

consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2020 and December 31, 2019; and

notes to the consolidated financial statements, including a summary of significant accounting policies and explanatory information.

We report that we have read the Prospectus and all information specifically included therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

**“Crowe MacKay LLP”**

Chartered Professional Accountants  
Vancouver, British Columbia