

## **Form 51-102F3 Material Change Report**

### **Item 1: Name and Address of Company**

Better Plant Sciences Inc. (the “**Company**”)  
Suite 200 – 1238 Homer Street  
Vancouver, BC V6B 2Y5

### **Item 2: Date of Material Change**

January 24, 2022

### **Item 3: News Release**

A news release was issued and disseminated on January 18, 2022 via [www.baystreet.com](http://www.baystreet.com) and [www.stockwatch.com](http://www.stockwatch.com) and filed on SEDAR at [www.sedar.com](http://www.sedar.com).

### **Item 4: Summary of Material Change**

The Company consolidated its issued and outstanding common shares (each, a “**Common Share**”) on the basis of one (1) post-consolidation Common Share for each ten (10) pre-consolidation Common Shares (the “**Consolidation**”).

### **Item 5: Full Description of Material Change**

On January 24, 2022, the Company completed the Consolidation. The Common Shares commenced trading on the Canadian Securities Exchange (the “**CSE**”) on a post-consolidation basis on January 21, 2022.

The Consolidation reduced the number of existing Common Shares from 199,179,698 Common Shares to 19,917,971 Common Shares. No fractional shares were issued. Any fractional interest in Common Shares that was less than 0.5 of a Common Share resulting from the Consolidation was rounded down to the nearest whole Common Share and any fractional interest in Common Shares that was 0.5 or greater of a Common Share was rounded up to the nearest whole Common Share.

The Company’s outstanding stock options and share purchase warrants were adjusted by the Consolidation ratio and the respective exercise prices of outstanding options and share purchase warrants were adjusted accordingly.

### **Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

### **Item 7: Omitted Information**

None.

**Item 8: Executive Officer**

Penny White  
CEO and President  
Telephone: (833) 514-2677

**Item 9: Date of Report**

January 31, 2022