

January 18, 2022

Delivered by SEDAR

BC Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames

Re: Better Plant Sciences Inc. (the “Company”) – Proposed Share Consolidation

The Company has its common shares (the “**Shares**”) listed for trading on the Canadian Securities Exchange (the “**CSE**”). The ISIN number of the Shares is currently CA0877371025 and the CUSIP number is 087737102.

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the CSE, please be advised that on January 24, 2022, the record date, the Company will consolidate the Shares on the basis of one (1) post-consolidation Share for every ten (10) pre-consolidation Shares (the “**Consolidation**”).

The ISIN number of the post-Consolidation Shares will be CA0877372015 and the CUSIP number will be 087737201.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

BETTER PLANT SCIENCES INC.

Per: “*Penny White*”

Penny White
CEO and President