

Form 51-102F3 Material Change Report

Item 1: Name and Address of Company

Better Plant Sciences Inc. (the “Company”)
Suite 200 – 1238 Homer Street
Vancouver, BC V6B 2Y5

Item 2: Date of Material Change

September 10, 2021

Item 3: News Release

A news release was issued and disseminated on September 13, 2021 via www.baystreet.com and www.stockwatch.com and filed on SEDAR at www.sedar.com.

Item 4: Summary of Material Change

The Company completed the acquisition of assets from affiliate NeonMind Biosciences Inc. (“NeonMind Biosciences”) for C\$645,000 plus a royalty of 3% of net product sales above C\$1,000,000 for 25 years (the “Royalty”).

Item 5: Full Description of Material Change

On September 10, 2021, the Company entered into an asset purchase agreement with NeonMind Biosciences and completed the acquisition of assets related to functional mushroom coffee. The consideration paid by the Company for the purchased assets was C\$645,000 including GST, plus the Royalty payable on cumulative net product sales of over C\$1 million. The payment of \$645,000 was made by setting off the balance due of C\$645,000 on a note owed by NeonMind Biosciences to the Company which would have been payable in February 2022.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Penny White
CEO and President
Telephone: (833) 514-2677

Item 9: Date of Report

September 17, 2021