

June 29, 2020

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
The Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: The Yield Growth Corp. (the "Company")

We refer to the Prospectus Supplement of the Company dated June 29, 2020 relating to the qualification of distribution of 7,000,000 units, comprising of one common share and one share purchase warrant of the Company, for proceeds of \$700,000.

We consent to being named and to the use, through incorporation by reference, in the above-mentioned prospectus of our report dated April 13, 2020 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as at November 30, 2019 and 2018; and
- Consolidated statements of operations and comprehensive loss, changes in equity and cash flows for the years ended November 30, 2019 and 2018.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP



SATURNA GROUP LLP