

VIA SEDAR

May 5, 2020

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission

Dear Sirs/Mesdames:

Re: The Yield Growth Corp. (the "Issuer")

We refer you to the prospectus supplement (the "**Prospectus Supplement**") of the Issuer dated May 5, 2020 relating to the issuance of 5,000,000 units.

We consent to being named in the Prospectus Supplement under the heading "**Legal Matters**" as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus Supplement that are: (i) derived from our legal advice provided in the Prospectus Supplement or (ii) within our knowledge as a result of the services we performed in connection with such opinion.

This letter is provided pursuant to the requirements of applicable securities legislation.

Yours truly,

(Signed) "Stikeman Elliott LLP"