

**The Yield Growth Corp.**

May 24, 2019

**TO:** British Columbia Securities Commission, as Principal Regulator

**AND TO:** Alberta Securities Commission  
Ontario Securities Commission

**RE: Notice Declaring Intention to be Qualified Under National Instrument 44-101 - *Short Form Prospectus Distributions* ("NI 44-101")**

The Yield Growth Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**THE YIELD GROWTH CORP.**

By: (Signed) "Penny Green"

Name: Penny Green

Title: CEO, President and Director