

FORM 13-501F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE
MANAGEMENT CERTIFICATION

I, Yucai Huang, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the **Alberta Securities Commission** and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(signed) "Yucai Huang" _____ March 21, 2019 _____

Name: Yucai Huang

Date:

Title: Chief Financial Officer

Reporting Issuer Name: The Yield Growth Corp.

End date of previous financial year: November 30, 2018

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit \$ (10,938,186) (A)

Contributed surplus \$ 5,420,973 (B)

Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) \$ 6,009,689 (C)

Non-current borrowings (including the current portion) \$ Nil (D)

Finance leases (including the current portion) \$ Nil (E)

Non-controlling interest \$ Nil (F)

Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above) \$ 509,589 (G)

Any other item forming part of equity and not set out specifically above \$ 836,728 (H)

Capitalization for the previous financial year (Add items (A) through (H))	\$ <u>1,838,793</u>
Participation Fee	\$ <u>400</u>
Late Fee, if applicable	\$ <u>Nil</u>
Total Fee Payable Participation Fee plus Late Fee)	\$ <u>400</u>