

# THE YIELD GROWTH CORP.

THE OWNER OF  
**URBAN JUVE™**  
 CSE: BOSS



**Penny Green**  
 Co-Founder, President & CEO, Director

Penny is a renowned entrepreneur and capital market expert.

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## Revenue Streams



Phase 1 products ingredients & formulations complete.

Stability testing for products begins; package design is finalized and containers ordered.

Orders placed for raw materials & packaging. First round of product production underway.

Phase 1 products launch in retail locations in Ontario and BC & via e-Commerce in Canada.

Spring 2018

Summer 2018

Fall 2018

Late 2018/Early 2019

Develops and acquires wellness products and sells them to consumers and licenses them to businesses. Also offers business development services to new businesses.

Proven Management Team  
 International Licensing Strategy  
 Robust Design Platform  
 Regulatory Expertise  
 Signed Transaction for Rights to Urban Juve brand

Pricing Model Complete  
 Unique, Proprietary Formulations & Methods  
 Production Underway  
 e-Commerce Platform



50 products with proprietary hemp root oil in the pipeline.

## Nine Months Ended 31-Aug-18

Revenue	\$2,415,579 <sup>(1)</sup>
Cash on hand	502,490
Total assets	4,005,661
Net assets	527,338

(1) On October 30, 2018, the Company terminated its Loop Sublicense Agreement and Loop Manufacturing and Distribution Agreement. While the cancellation did not impact the previously recognized revenue, it changed some other areas of the Company's financial position. The Company will report these changes in its coming financial period ending November 30, 2018.



Outstanding shares: 72 million  
 Special warrants: 1.2 million  
 Warrants: 28 million  
 Stock Options: 8.4 million