

November 19, 2018

FILED VIA SEDAR

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
9th Floor, 701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission

Suite 600, 250 – 5th Street SW
Calgary, AB T2P 0R4

Ontario Securities Commission

20 Queen Street West, 22nd Floor
Toronto, ON M5H 3S8

Canadian Securities Exchange

Suite 100 – 535 Thurlow Street
Vancouver, BC V6E 3L2

Dear Sirs/Mesdames:

Re: The Yield Growth Corp. (the "Company")

We refer to the final prospectus of the Company dated November 19, 2018 relating to the sale and issue of 5,000,000 units at \$0.50 per unit for proceeds of \$2,500,000 with an over-allotment option of up to 750,000 units at \$0.50 per unit for proceeds of \$375,000.

We consent to being named and to the use in the above-mentioned prospectus of our report dated April 9, 2018 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as at November 30, 2017 and 2016;
- Consolidated statements of operations and comprehensive loss, changes in equity and cash flows for the years ended November 30, 2017 and 2016.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP

