

FORM 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

Spod Lithium Corp.
#1170-1040 West Georgia Street
Vancouver, BC
V6E 4H1

2. Date of Material Change

December 27, 2023

3. News Release

The news release announcing the material change was disseminated on December 27, 2023, through Stockwatch. The news release was also filed on SEDAR+.

4. Summary of Material Change

Spod Lithium Corp. closed its previously announced non-brokered private placement, raising gross proceeds of up to \$1,443,750 through the issuance of 10,694,444 units (each, a “Unit”) at a price of \$0.135 per Unit.

5.1 Full Description of Material Change

See attached news release.

5.2 Disclosure for Restructuring Transactions

N/A

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been intentionally omitted from this material change report.

8. Executive Officer

Chris Cooper, CEO
604.307.8290

9. Date of Report

December 27, 2023